

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re)	
)	
<i>Light S.A. - Em Recuperação Judicial</i> , ¹)	Case No. 24-90531 (CML)
)	
Debtor in a Foreign Proceeding.)	Chapter 15
)	

**FOREIGN REPRESENTATIVE’S AGENDA OF MATTERS SET FOR HEARING ON
NOVEMBER 12, 2024 AT 9:00 A.M. (PREVAILING CENTRAL TIME)**

Antonio Reinaldo Rabelo Filho, in his capacity as Petitioner and Foreign Representative (the “**Foreign Representative**”) of the above-captioned debtor (the “**Chapter 15 Debtor**”) files this agenda of matters set for hearing on November 12, 2024 at 9:00 a.m. (prevailing Central Time):

- I. **Recognition and Full Force and Effect Motion.** Petitioner’s Verified Motion for Recognition and Motion for Order Granting Full Force and Effect to Brazilian RJ Plan and Related Relief Pursuant to U.S.C. §§ 105, 1145(a), 1507(a), 1509(a), 1515, 1517, 1520, and 1521 [Docket No. 2]
 - A. Related Documents:
 1. Chapter 15 Petition for Recognition of Foreign Proceeding [Docket No. 1]
 2. Declaration of Luiz Roberto Ayoub Pursuant to 28 U.S.C. § 1746 in Support of the Petitioner’s Verified Motion for Recognition and Motion for Order Granting Full Force and Effect to Brazilian RJ Plan and Related Relief Pursuant to U.S.C. §§ 105, 1145(a), 1507(a), 1509(a), 1515, 1517, 1520, and 1521 [Docket No. 3]
 3. Amended Chapter 15 Petition for Recognition of a Foreign Proceeding [Docket No. 8]

¹ The last four digits of the tax number in the jurisdiction in which the Chapter 15 Debtor pays taxes is 01-75 – Brazil.

4. Notice of Hearing on Foreign Representative's Emergency Motion for Order (I) Setting Recognition Hearing, and (II) Specifying Form and Manner of Service of Notice [Docket No. 14]
5. Order (I) Scheduling Recognition Hearing, and (II) Specifying Form and Manner of Service Notice [Docket No. 17]
6. Order Granting Complex Chapter 15 Bankruptcy Case Treatment [Docket No. 18]
7. Certificate of Service [Docket No. 20]
8. Notice of Filing and Hearing on Petitions Under Chapter 15 of the United States Bankruptcy Code [Docket No. 21]
9. Certificate of Service [Docket No. 22]
10. Foreign Representative's Notice of Intent to Adduce Testimony from a Remote Location by Telephone and Video Technology [Docket No. 26]
11. Foreign Representative's Witness and Exhibit List for Hearing Scheduled for November 12, 2024, at 9:00 A.M. (Prevailing Central Time) [Docket No. 27]
12. Revised Proposed Order Granting (I) Recognition of Brazilian Proceeding, (II) Full Force and Effect to Brazilian RJ Plan, and (III) Certain Related Relief [Docket No. 29]

Status: Going forward.

Dated: November 11, 2024
Houston, Texas

/s/ Charles R. Koster

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*Attorneys for Antonio Reinaldo Rabelo Filho,
as Petitioner and Foreign Representative*

Certificate of Service

I certify that on November 11, 2024, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/Charles R. Koster

Charles R. Koster